Case 17-40331-SKH Doc 1 Filed 03/13/17 Entered 03/13/17 15:41:11 Desc Main Document Page 1 of 38

		Documen	t Page 1 01 38		
Fill	in this information to ident	tify your case:			
Uni	ited States Bankruptcy Court	for the:			
DIS	STRICT OF NEBRASKA		_		
Ca	se number (if known)		- Chapter 7		
				☐ Check if this an amended filing	
V		on for Non-Individua		· · · · · · · · · · · · · · · · · · ·	4/16
For 1.	more information, a separa Debtor's name	ate document, Instructions for Bankrupto York Feedlot, Inc.	cy Forms for Non-Individuals, is	s available.	
_	All other names debter				
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	47-0715698			
4.	Debtor's address	Principal place of business	Mailing a business	ddress, if different from principal	place of
			c/o Jesu	s Munoz	
		1303 Road 19 York, NE 68467		count A-N #136	
		Number, Street, City, State & ZIP Code		TX 79925 Number, Street, City, State & ZIP C	Code
		Vanle		of principal assets, if different fro	
		York County	place of b		лп ртпстраг
			Number, S	Street, City, State & ZIP Code	
5.	Debtor's website (URL)				
6.	Type of debtor	■ Corporation (including Limited Liabili	ty Company (LLC) and Limited Li	ability Partnership (LLP))	
		☐ Partnership (excluding LLP)	-,	,	

☐ Other. Specify:

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Case number (if known)

Debt	or York Feedlot, Inc.				Cas	se number (if known)	
	Name						
7.	Describe debtor's business	A Chock one:					
٠.	Describe debior 5 business	_	Rucinoce	(as defined in 11	U.S.C. § 101(27A))		
				`	11 U.S.C. § 101(27A))		
		_		•	٠,	D))	
		☐ Railroad (as d		· ·	,,,		
		☐ Stockbroker (a					
		☐ Commodity B	`		• (//		
		☐ Clearing Bank	k (as defi	ined in 11 U.S.C.	§ 781(3))		
		None of the al	bove				
		B. Check all that a	apply				
		☐ Tax-exempt en	ntity (as o	described in 26 U.	S.C. §501)		
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)					
		☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))					
		C NIAICC (Niamb	A	- I d t Cl : :	:+: C+ 4 -l:		
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .					
	Under which chapter of the	Check one:					
8.	Under which chapter of the Bankruptcy Code is the	_					
	debtor filing?	Chapter 7					
		☐ Chapter 9					
		☐ Chapter 11. C	hapter 11. Check all that apply.				
						uidated debts (excluding debts owe pject to adjustment on 4/01/19 and	
			☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).). If the debtor is a small
				statement, and fe	deral income tax ret	ent balance sheet, statement of ope urn or if all of these documents do	
					.S.C. § 1116(1)(B). ed with this petition.		
			_	, ,	•	d prepetition from one or more clas	ees of creditors in
					1 U.S.C. § 1126(b).	a prepetition nom one or more clas	ses of creditors, in
						reports (for example, 10K and 10Q	
			i	attachment to Vol	untary Petition for N	§ 13 or 15(d) of the Securities Exch Ion-Individuals Filing for Bankruptc	under Chapter 11
				(Official Form 201	•	and in the Consulting Funkanas An	t of 4004 Dulo 40b 0
		П ОБ 1 40		The debtor is a sr	ieii company as deii	ned in the Securities Exchange Ac	1 01 1934 Rule 12b-2.
		☐ Chapter 12					
9.	Were prior bankruptcy cases filed by or against	No.					
	the debtor within the last 8 years?	☐ Yes.					
	If more than 2 cases, attach a	District			When	Case number	
	separate list.	District			When	Case number	
		District				OddC HdHbCl	
10.	Are any bankruptcy cases	□ No					
	pending or being filed by a business partner or an	■ Yes.					
	affiliate of the debtor?	100.					
	List all cases. If more than 1,	Debtor	Jesus	J. Munoz		Relationship	
	attach a separate list	District	Nebra		When	Case number, if kr	own
		2101100	140016	-CAU			

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York Feedlot, Inc.

Case number (if known)

Deb	YORK Feedlot, Inc.			Case number (ii known)		
	Name						
11.	Why is the case filed in	Check all that apply:					
	this district?		· •	cipal place of business, or principal assets or for a longer part of such 180 days than	,		
		□ A	bankruptcy case concerning de	ebtor's affiliate, general partner, or partners	hip is pending in this district.		
12.	Does the debtor own or	■ No					
	have possession of any real property or personal		Answer below for each prope	rty that needs immediate attention. Attach	additional sheets if needed.		
	property that needs immediate attention?		Why does the property need	d immediate attention? (Check all that ap	oply.)		
			☐ It poses or is alleged to po What is the hazard?	se a threat of imminent and identifiable ha	zard to public health or safety.		
			☐ It needs to be physically se	ecured or protected from the weather.			
			☐ It includes perishable good		or lose value without attention (for example, assets or other options).		
			☐ Other	, , , , , , , , , , , , , , , , , , ,	,		
			Where is the property?				
				Number, Street, City, State & ZIP Code			
			Is the property insured?				
			□ No				
			☐ Yes. Insurance agency				
			Contact name				
			Phone				
	Statistical and admin	istrative i	nformation				
13.		. (Check one:				
	available funds	[☐ Funds will be available for di	stribution to unsecured creditors.			
		ı	After any administrative expe	enses are paid, no funds will be available to	o unsecured creditors.		
14.	Estimated number of creditors	1 -49		1 ,000-5,000	25,001-50,000		
	orcanors	☐ 50-99		☐ 5001-10,000 ☐ 10,001-25,000	☐ 50,001-100,000 ☐ More than100,000		
		□ 100-1 □ 200-9		1 0,001-23,000	□ Wore man 100,000		
15.	Estimated Assets	□ \$0 - \$	\$50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion		
			001 - \$100,000	☐ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion		
			,001 - \$500,000 ,001 - \$1 million	☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion		
16.	Estimated liabilities	□ \$0 - \$		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion		
			001 - \$100,000	\$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion		
			,001 - \$500,000 ,001 - \$1 million	☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion		

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ebtor	York Feedlot, Inc.		Case number (if known)			
	Request for Relief, I	Declaration, and Signatures				
VARNIN		is a serious crime. Making a false statement in connection w up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3				
of au	aration and signature Ithorized esentative of debtor	The debtor requests relief in accordance with the chapter	of title 11, United States Code, specified in this petition.			
		I have been authorized to file this petition on behalf of the	debtor.			
		I have examined the information in this petition and have a reasonable belief that the information is trued and correct.				
		·				
		I declare under penalty of perjury that the foregoing is true	e and correct.			
		Executed on March 13, 2017 MM / DD / YYYY				
	,	🗶 /s/ Jesus J. Munoz	Jesus J. Munoz			
		Signature of authorized representative of debtor	Printed name			
		Title Secretary/Treasurer				
18. Sian	ature of attorney	X /s/ John C. Hahn	Date March 13, 2017			
	,	Signature of attorney for debtor	MM / DD / YYYY			
		John C. Hahn				
		Printed name				
		Wolfe, Snowden, Hurd, Luers & Ahl, LLP				
		Firm name				
		Wells Fargo Center 1248 "O" St., Ste. 800				

Email address

Lincoln, NE 68508-1424

Bar number and State

15068

Number, Street, City, State & ZIP Code

Contact phone 402-474-1507

Voluntary Petition for Non-Individuals Filing for Bankruptcy

bankruptcy@wolfesnowden.com

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Fill in this information to identify the case:	
Debtor name York Feedlot, Inc.	
United States Bankruptcy Court for the: DISTRICT OF NEBRASKA	
Case number (if known)	
	☐ Check if this is an amended filing
O	
Official Form 202	
Declaration Under Penalty of Perjury for Non-Ir	ndividual Debtors 12/15
amendments of those documents. This form must state the individual's position or relationsh and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing proper connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 1519, and 3571.	erty, or obtaining money or property by fraud in
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an individual serving as a representative of the debtor in this case.	authorized agent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable be	lief that the information is true and correct:
☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) 	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

March 13, 2017

Other document that requires a declaration

Amended Schedule

X /s/ Jesus J. Munoz

Signature of individual signing on behalf of debtor

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Jesus J. Munoz

Printed name

Secretary/Treasurer

Position or relationship to debtor

Official Form 202

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	this information to identify the case:		
Debtor	name York Feedlot, Inc.		
United	States Bankruptcy Court for the: DISTRICT OF NEBRASKA		
Case n	number (if known)		
		_	ck if this is an ended filing
		G	g
Offic	ial Form 206Sum		
	mary of Assets and Liabilities for Non-Individuals		12/15
Part 1:	Summary of Assets		
	,		
1. S	chedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
18	a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
41		Ψ_	
11	o. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	70,000.00
10	c. Total of all property:	•	70,000.00
	Copy line 92 from Schedule A/B	\$_	70,000.00
Part 2:	Summary of Liabilities		
o c	abadula Di Craditara Wha Haya Claima Sacurad by Proparty (Official Form 2007)		
2. S	chedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) opy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	70,000.00
3. S	chedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
38	a. Total claim amounts of priority unsecured claims:	•	0.00
	Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
31	b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$_	10,411,044.76
	otal liabilities	\$	10,481,044.76

Lines 2 + 3a + 3b

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		Document	Page 7 of 38	
Fill in this info	ormation to identify the c	ase:		
Debtor name	York Feedlot, Inc.			
United States E	Bankruptcy Court for the:	DISTRICT OF NEBRASKA		
Case number (if known)			☐ Check if this is an amended filing
Official I	Form 206A/B			

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts

or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Lease	s (Official Form 206G).
Be as complete and accurate as possible. If more space is needed, attach a separate sheet to the debtor's name and case number (if known). Also identify the form and line number to whic additional sheet is attached, include the amounts from the attachment in the total for the perti	th the additional information applies. If an
For Part 1 through Part 11, list each asset under the appropriate category or attach separate s schedule or depreciation schedule, that gives the details for each asset in a particular catego debtor's interest, do not deduct the value of secured claims. See the instructions to understated Part 1: Cash and cash equivalents	ry. List each asset only once. In valuing the
1. Does the debtor have any cash or cash equivalents?	
■ No. Go to Part 2.	
Yes Fill in the information below.	
All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
Part 2: Deposits and Prepayments	
6. Does the debtor have any deposits or prepayments?	
■ No. Go to Part 3.	
☐ Yes Fill in the information below.	
Part 3: Accounts receivable	
10. Does the debtor have any accounts receivable?	
■ No. Go to Part 4.	
☐ Yes Fill in the information below.	
Part 4: Investments	
13. Does the debtor own any investments?	
■ No. Go to Part 5.	
☐ Yes Fill in the information below.	
Part 5: Inventory, excluding agriculture assets	
18. Does the debtor own any inventory (excluding agriculture assets)?	
■ No. Go to Part 6.	
☐ Yes Fill in the information below.	

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

■ No. Go to Part 7.

Entered 03/13/17 15:41:11 Desc Main Case 17-40331-SKH Doc 1 Filed 03/13/17 Page 8 of 38 Document Debtor York Feedlot, Inc. Case number (If known) Name ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. ☐ Yes Fill in the information below. Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? ☐ No. Go to Part 9. Yes Fill in the information below. **General description** Valuation method used Current value of Net book value of Include year, make, model, and identification numbers debtor's interest for current value debtor's interest (i.e., VIN, HIN, or N-number) (Where available) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles 47.1. JCB loader Unknown \$70,000.00 Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels Aircraft and accessories Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attachment to Statement of Financial \$0.00 \$0.00 Affairs, Item 5 Total of Part 8. \$70,000.00 Add lines 47 through 50. Copy the total to line 87. Is a depreciation schedule available for any of the property listed in Part 8? ■ No ☐ Yes

51.

47.

48.

49.

50.

- 52.
- 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 - No

☐ Yes

Real property

- 54. Does the debtor own or lease any real property?
 - No. Go to Part 10.
 - ☐ Yes Fill in the information below.

Intangibles and intellectual property

- 59. Does the debtor have any interests in intangibles or intellectual property?
 - No. Go to Part 11.
 - ☐ Yes Fill in the information below.

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Debtor	York Feedlot, Inc.	Case number (If known)		
	Name			
Part 11:	All other assets			
70. Does th	ne debtor own any other assets that have no	yet been reported on this form?		
Include	all interests in executory contracts and unexpire	ed leases not previously reported on this form.		
■ No.	Go to Part 12.			
☐ Yes I	Fill in the information below.			

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Debtor	York Feedlot, Inc.	Case numb	DEF (If known)	
Part 12:	Summary			
	2 copy all of the totals from the earlier parts of the form be of property	Current value of personal property	Current value of real property	
	sh, cash equivalents, and financial assets. by line 5, Part 1	\$0.00		
81. De j	posits and prepayments. Copy line 9, Part 2.	\$0.00		
82. Ac	counts receivable. Copy line 12, Part 3.	\$0.00	-	
83. Inv	estments. Copy line 17, Part 4.	\$0.00		
84. Inv	entory. Copy line 23, Part 5.	\$0.00	_	
85. Fa r	ming and fishing-related assets. Copy line 33, Part 6.	\$0.00	_	
	ice furniture, fixtures, and equipment; and collectibles. by line 43, Part 7.	\$0.00		
87. Ma	chinery, equipment, and vehicles. Copy line 51, Part 8.	\$70,000.00	-	
88. Re a	al property. Copy line 56, Part 9	>		\$0.00
89. Int a	angibles and intellectual property. Copy line 66, Part 10.	\$0.00	_	
90. All	other assets. Copy line 78, Part 11.	+\$0.00	-	
91. Tot	al. Add lines 80 through 90 for each column	\$70,000.00	+ 91b. \$	0.00
92. Tot	al of all property on Schedule A/B. Add lines 91a+91b=92			\$70,000.00

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Fill in this information to identify the	case:		
Debtor name York Feedlot, Inc.			
United States Bankruptcy Court for the	DISTRICT OF NEBRASKA		
Case number (if known)		_	Check if this is an amended filing
Official Form 206D			
Schedule D: Creditors	Who Have Claims Secured by P	roperty	12/15
Be as complete and accurate as possible.			
1. Do any creditors have claims secured by	y debtor's property?		
\square No. Check this box and submit p	page 1 of this form to the court with debtor's other schedules	. Debtor has nothing else to	report on this form.
Yes. Fill in all of the information	below.		
Part 1: List Creditors Who Have S	ecured Claims		
2. List in alphabetical order all creditors v	who have secured claims. If a creditor has more than one secured	Column A	Column B
claim, list the creditor separately for each cla	im.	Amount of claim	Value of collateral that supports this
		Do not deduct the value	claim
2.1 Ag Direct	Describe debtor's property that is subject to a lien	of collateral. \$70,000.00	\$70,000.00
Creditor's Name	JCB loader		
PO Box 2409 Omaha, NE 68103-2409		_	
Creditor's mailing address	Describe the lien		
	Is the creditor an insider or related party?	_	
	■ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	☐ Contingent		
☐ Yes. Specify each creditor,	Unliquidated		
including this creditor and its relative priority.	☐ Disputed		
3. Total of the dollar amounts from Part	1, Column A, including the amounts from the Additional Page, i	f any. \$70,000.00	
Part 2: List Others to Be Notified for	or a Deht Already Listed in Part 1		
List in alphabetical order any others who	must be notified for a debt already listed in Part 1. Examples of	entities that may be listed are	e collection agencies,
assignees of claims listed above, and atto	•		
If no others need to notified for the debts Name and address		pages are needed, copy this p which line in Part 1 did uenter the related creditor?	Last 4 digits of

this entity

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		Documen	. Page 12 01 38	_	
Fill in t	his information to identify the o	case:			
Debtor	name York Feedlot, Inc.			7	
United :	States Bankruptcy Court for the:	DISTRICT OF NEBRASKA			
Case n	umber (if known)				
				☐ Ch	eck if this is an
				am	ended filing
Ott: -	:al Farma 200F/F				
	ial Form 206E/F				
<u>Sche</u>	edule E/F: Credito	<u>rs Who Have Ur</u>	nsecured Claims		12/15
List the o	other party to any executory contra Property (Official Form 206A/B) an	cts or unexpired leases that co id on Schedule G: Executory Co	ORITY unsecured claims and Part 2 for credito uld result in a claim. Also list executory contra ontracts and Unexpired Leases (Official Form 2 ut and attach the Additional Page of that Part i	acts on <i>Schedule i</i> 206G). Number th	A/B: Assets - Real and e entries in Parts 1 and
Part 1:	List All Creditors with PRIO	RITY Unsecured Claims			
1. [Oo any creditors have priority unse	cured claims? (See 11 U.S.C. §	507).		
I	No. Go to Part 2.				
[Yes. Go to line 2.				
D 40	-	DDIODITY II			
		creditors with nonpriority unse	s cured claims. If the debtor has more than 6 cred	litors with nonpriori	ty unsecured claims, fill
	out and attach the Additional Page of	Part 2.			Amount of claim
3.1	Nonpriority creditor's name and ma	ailing address As	of the petition filing date, the claim is: Check all	that apply.	\$28,926.06
	Aurora Coop		Contingent		. ,
	PO Box 209		Unliquidated		
	Aurora, NE 68818		Disputed		
	Date(s) debt was incurred _	Bas	sis for the claim: Feed		
	Last 4 digits of account number _	Is ti	ne claim subject to offset? No Yes		
3.2	Nonpriority creditor's name and ma	ailing address As	of the petition filing date, the claim is: Check all	that apply.	\$74.14
	Aurora Veterinary Clinic	<u> </u>	Contingent		******
	PO Box 224		Unliquidated		
	Aurora, NE 68818		Disputed		
	Date(s) debt was incurred _		is for the claim: Veterinary care		
	Last 4 digits of account number _		ne claim subject to offset? No Yes		
		IS tr	ne claim subject to offset? No Li Yes		
3.3	Nonpriority creditor's name and ma	ailing address As	of the petition filing date, the claim is: Check all	that apply.	\$51,104.73
	Axis Capital/Amur Equipme	ent Finance	Contingent		
	PO Box 2555		Unliquidated		
	Grand Island, NE 68802		Disputed		
	Date(s) debt was incurred _	Bas	sis for the claim: Deficiency on sale of r	epossessed i	tems as follows:
	Last 4 digits of account number _		13 Peerless CTSSF53 semi-trailer		
			12 Peerless CTSSF53 semi-trailer		
			06 Wilkins walking floor trailer		
			04 Western semi-trailer		
			l leased)		
		Is th	ne claim subject to offset? No Yes		
	Nonpriority creditor's name and ma	ailing address As	of the petition filing date, the claim is: Check all	that apply.	\$6,279.53
	Bill's Volume Sales, Inc.		Contingent		
	PO Box 277		Unliquidated		
	Central City, NE 68826		Disputed		
	Date(s) debt was incurred _	Bas	sis for the claim: <u>Feed truck repairs</u>		
	Last 4 digits of account number _		ne claim subject to offset?		
		IS tr	ie ciaim subject to onset? - NO - 168		

Official Form 206E/F

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Debtor York Feedlot, Inc.		Case number (if known)		
3.5	Nonpriority creditor's name and mailing address Brown Cow	As of the petition filing date, the claim is: Check all that apply.	\$74,421.32	
	1509 North E Rd.	Contingent		
	Phillips, NE 68865	Unliquidated		
	• •	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,007.00	
	Central Credit Services	☐ Contingent		
	20 Corporate Hills Dr.	☐ Unliquidated		
	Saint Charles, MO 63301-3749	☐ Disputed		
	Date(s) debt was incurred	•	m's Club Business	
	Last 4 digits of account number _	Basis for the claim: Collection for Synchrony Bank/Sal	in s Club business	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
	-	·		
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,624,053.39	
	Cornerstone Bank	☐ Contingent		
	PO Box 69	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: Refinance term debt		
	Last 4 digits of account number 3291			
	Last 4 digits of associate number	Is the claim subject to offset? No Yes		
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,925,107.92	
	Cornerstone Bank	☐ Contingent		
	PO Box 69	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred	Basis for the claim: Cattle		
	Last 4 digits of account number 3292			
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes		
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$600,000.00	
	Cornerstone Bank	☐ Contingent		
	PO Box 69	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: Feeder finance		
	Last 4 digits of account number 3293	Is the claim subject to offset? ■ No □ Yes		
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$750,000.00	
	Cornerstone Bank	Contingent	ψισσ,σσσ.σσ	
	PO Box 69			
	York, NE 68467	☐ Unliquidated ☐ Disputed		
		□ Disputed		
	Date(s) debt was incurred _	Basis for the claim: Feedlot operating		
	Last 4 digits of account number 3294	Is the claim subject to offset? ■ No □ Yes		
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$900,000.00	
<u> </u>	Cornerstone Bank	Contingent	+300,000.00	
	PO Box 69	☐ Unliquidated		
	York, NE 68467	·		
	Date(s) debt was incurred	Disputed		
	Last 4 digits of account number 2325	Basis for the claim: Shucklage		
		Is the claim subject to offset? ■ No ☐ Yes		

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Debtor York Feedlot, Inc.		Case number (if known)		
3.12	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$550,000.00	
J. 12	Cornerstone Bank	Contingent	φ330,000.00	
	PO Box 69	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred			
		Basis for the claim: <u>Cattle purchases</u>		
	Last 4 digits of account number 6841	Is the claim subject to offset? ■ No □ Yes		
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$150,000.00	
	Cornerstone Bank	☐ Contingent		
	PO Box 69	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: Additional operating		
	Last 4 digits of account number 7924			
		Is the claim subject to offset? ■ No □ Yes		
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$619.22	
	Culligan of York	☐ Contingent		
	207 E. 4th St.	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim:		
	Last 4 digits of account number 0222	Is the claim subject to offset? ■ No □ Yes		
	_	is the dain subject to diset: — No 🗀 Tes		
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$76,111.85	
	Dupont Pioneer	☐ Contingent		
	1410 Hwy. 34	☐ Unliquidated		
	York, NE 68467	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: Silage		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$132.04	
	Eakes Office Solutions	☐ Contingent	*	
	PO Box 2098	☐ Unliquidated		
	Grand Island, NE 68802-2098	☐ Disputed		
	Date(s) debt was incurred	·		
	Last 4 digits of account number	Basis for the claim:		
		Is the claim subject to offset? ■ No ☐ Yes		
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,242.48	
	Farm Credit Leasing Services Corp.	Contingent		
	600 Hwy. 169, Ste. 300	Unliquidated		
	Minneapolis, MN 55426	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: _		
	Last 4 digits of account number 5338	Is the claim subject to offset? ■ No □ Yes		
	7	<u> </u>		
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$544.88	
	Farmers Coop	Contingent		
	PO Box 263	Unliquidated		
	Dorchester, NE 68343-0263	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: <u>Trailer tire repairs</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes		

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Debtor	York Feedlot, Inc.	Case number (if known)	
	Name		
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$360.63
	General Collection Co.	☐ Contingent	
	310 N. Walnut	☐ Unliquidated	
	PO Box 1423	☐ Disputed	
	Grand Island, NE 68802	Basis for the claim: Collection for Mead Lumber	
	Date(s) debt was incurred _	<u> </u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$250.00
	HireRight	☐ Contingent	
	PO Box 847891	☐ Unliquidated	
	Dallas, TX 75284-7891	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,895.95
	HTR, Inc./Klute Truck Equipment	☐ Contingent	
	PO Box 7	☐ Unliquidated	
	Bradshaw, NE 68319	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Semi trailer repairs	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Jesus Martinez	☐ Contingent	Ψοιου
	c/o Andrew D. Hanquist, Attorney at Law	☐ Unliquidated	
	PO Box 639	☐ Disputed	
	Grand Island, NE 68802-0639	·	hraaka Warkaral
	Date(s) debt was incurred _	Basis for the claim: Workers compensation lawsuit - Nel Compensation Court, Doc: 215, No: 1605	braska workers
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$11,090.59
	John Deere Financial	☐ Contingent	
	PO BOx 4450	☐ Unliquidated	
	Carol Stream, IL 60197-4450	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Tractor repairs & parts	
	Last 4 digits of account number 9521	Is the claim subject to offset? ■ No □ Yes	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,000.00
	Larry Cox, CPA	☐ Contingent	
	PO Box 88	☐ Unliquidated	
	Henderson, NE 68371	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Tax return preparation	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2.25	Nonneiseite analitada nonne sed sessitione addess		#050.00
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$250.38
	Matheson Trigas dba Linweld 6901 Cornhusker Hwy.	☐ Contingent	
	Lincoln, NE 68507	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: Welding gas bottle rent	
	East + digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	

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Debto	101111000101, 11101	Case number (if known)	
2.26	Name Nonpriority creditor's name and mailing address	As of the notition filing date the plain in Okada What and	\$355.71
3.26	, ,	As of the petition filing date, the claim is: Check all that apply.	\$300.7 I
	Mead Lumber	Contingent	
	1740 Bill Babka Dr.	Unliquidated	
	Columbus, NE 68601	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Feedlot maintenance supplies	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$604,275.35
-	Monsanto Company	☐ Contingent	
	1506 Hwy. 69	☐ Unliquidated	
	Waco, NE 68460	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Silage	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.28	Nonpriority creditor's name and mailing address	As of the potition filing date the plain is: Check all that early	\$790.00
3.20	Nebraska Cattlemen	As of the petition filing date, the claim is: Check all that apply.	\$780.00
		Contingent	
	1010 Lincoln Mall, Ste. 101	Unliquidated	
	Lincoln, NE 68508-2833	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Market reporting	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$520.47
	Nutrition Services, Inc.	Contingent	4020
	PO Box 386	☐ Unliquidated	
	York, NE 68467		
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Horse feed	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$161.37
-	Orkin Pest Control	☐ Contingent	
	PO Box 5264	☐ Unliquidated	
	Grand Island, NE 68802-5264	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Pest control	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,427.98
	Penners Tire & Auto Inc	☐ Contingent	
	910 Lincoln Ave	☐ Unliquidated	
	York, NE 68367	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Tires & repairs	
	Last 4 digits of account number		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$54.77
	Plains Equipment Group	☐ Contingent	
	PO Box 406	☐ Unliquidated	
	Seward, NE 68434	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim: <u>Tractor parts</u>	
		Is the claim subject to offset? ■ No ☐ Yes	

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Debtor	York Feedlot, Inc.	Case number (if known)	
	Name		
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$360.21
	Principal Financial Group	☐ Contingent	
	PLIC-SBD Grand Island	☐ Unliquidated	
	PO Box 10372	☐ Disputed	
	Des Moines, IA 50306-0372	·	
	Date(s) debt was incurred	Basis for the claim: Truck drivers insurance	
	Last 4 digits of account number	Assigned to RMS for collection	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$245.20
	Progressive Northern Insurance	☐ Contingent	
	PO Box 7247-0112	☐ Unliquidated	
	Philadelphia, PA 19170-0112	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Truck insurance	
	Last 4 digits of account number _	Assigned to Credit Collection Services for collection	
		Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$22,423.24
	Road Builders	☐ Contingent	
	1001 S. 7th Street	☐ Unliquidated	
	Kansas City, KS 66105	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Assigned to C2C Resources, LLC for co	ollection
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2.26	1 November 1 to a series of the series of th	As of the potition filling data the plainties of the filling data	I lades acces
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Sahling Kenworth, Inc.	Contingent	
	28607 Network Place	Unliquidated	
	Chicago, IL 60673-1286	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Tractor parts</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$145.07
3.37	The Flower Box		φ143.07
	120 West 6th St.	☐ Contingent	
	York, NE 68467	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$144.00
	The Progressive Farmer	Contingent	
	9110 W. Dodge Rd., Ste. 100	☐ Unliquidated	
	Omaha, NE 68114-3334	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number 5898		
		Is the claim subject to offset? ■ No ☐ Yes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$147.77
	TRS Recovery Services	☐ Contingent	
	PO Box 6380	☐ Unliquidated	
	Aurora, IL 60598-0380	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Collection for Walmart	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the dialiti subject to diset: — 140 🗀 165	

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Debtor York Feedlot, Inc.		Case number (if known)		
3.40	Name Nonpriority creditor's name and mailing address Truck Center Companies PO Box 27379 Omaha, NE 68127-0379	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$964.27	
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: <u>Semi truck repairs</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
3.41	Nonpriority creditor's name and mailing address Verizon PO Box 4002 Acworth, GA 30101 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Cell phones Is the claim subject to offset? No Yes	\$271.14	
3.42	Nonpriority creditor's name and mailing address York Farm Supply, LLC PO B ox 592 York, NE 68467 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Mower parts Is the claim subject to offset? No Yes	\$328.10	
3.43	Nonpriority creditor's name and mailing address York Heating & Air Conditioning, Inc. PO Box 303 York, NE 68467	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$360.00	
	Date(s) debt was incurred _ Last 4 digits of account number _	Basis for the claim: Is the claim subject to offset? ■ No □ Yes		
3.44	Nonpriority creditor's name and mailing address York News Times PO Box 279 York, NE 68467-0279 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Classified advertisement Is the claim subject to offset? No ☐ Yes	\$1,608.00	
Part 3	List Others to Be Notified About Unsecured Clai	ims		
	n alphabetical order any others who must be notified for clanees of claims listed above, and attorneys for unsecured creditors.	nims listed in Parts 1 and 2. Examples of entities that may be listed are cors.	ollection agencies,	
If no	others need to be notified for the debts listed in Parts 1 and	d 2, do not fill out or submit this page. If additional pages are needed,	copy the next page.	
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any	
4.1	C2C Resources, LLC 56 Perimeter Center East, Ste. 100 Atlanta, GA 30346	Line <u>3.35</u> ☐ Not listed. Explain	_	
4.2	Credit Collection Services 725 Canton St. Norwood, MA 02062	Line <u>3.34</u> ☐ Not listed. Explain	-	

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Debtor		Case number (if known)	
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, any	if
4.3	Kelly M. Thomas Attorney at Law 408 N. Platte Ave. York, NE 68467	Line <u>3.7</u>	
4.4	Kurt Van Thomme, Corporate Counsel Pioneer Hi-Bred International, Inc. 7100 NW 62nd Ave., PO Box 1014 Johnston, IA 50131-1014	Line <u>3.15</u>	
4.5	Matheson Tri-Gas, Inc. Dept. 3028, PO Box 123028 Dallas, TX 75312	Line <u>3.25</u>	
4.6	Monsanto Company Credit Department 800 N. Lindbergh Saint Louis, MO 63167	Line <u>3.27</u>	
4.7	RMS PO Box 361625 Browder, KY 42326	Line <u>3.33</u>	
4.8	Synchrony Bank/Sam's Club PO Box 530970 Atlanta, GA 30353-0970	Line _3.6	
Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add t	the amounts of priority and nonpriority unsecured claims.		
5a. Tota	al claims from Part 1	Total of claim amounts 5a. \$ 0.00	
	al claims from Part 2	5b. + \$ 10,411,044.76	
	al of Parts 1 and 2 es 5a + 5b = 5c.	5c. \$ 10,411,044.76	

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	Document	Page 20 01 38	
Fill in	this information to identify the case:		
Debtor	name York Feedlot, Inc.		
United	States Bankruptcy Court for the: DISTRICT OF NEBRASKA		
Cooo	Number (# La van)		
Case	number (if known)	☐ Check if the amended to	
∩ffic	cial Form 206G		
	edule G: Executory Contracts and	Ilneynired I eases	12/15
		copy and attach the additional page, number the entries cons	
			•
	hes the debtor have any executory contracts or unexpired lead No. Check this box and file this form with the debtor's other sche		
_	Yes. Fill in all of the information below even if the contacts of lea		Property
(Official	Form 206A/B).		, ,
2. Lis	t all contracts and unexpired leases	State the name and mailing address for all other pa whom the debtor has an executory contract or une lease	
2.1	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
	any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of		
	any government contract	-	
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

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		Document Page 21 of 3	38	
Fill in th	is information to identify t	ne case:		
Debtor n	ame York Feedlot, Inc			
United S	tates Bankruptcy Court for th	e: DISTRICT OF NEBRASKA		
Case nui	mber (if known)		1	☐ Check if this is an amended filing
	al Form 206H dule H: Your C	odebtors		12/15
	mplete and accurate as po al Page to this page.	ssible. If more space is needed, copy the Additional l	Page, numbering the entrie	s consecutively. Attach the
1. De	o you have any codebtors	?		
□ No. C	heck this box and submit thi	s form to the court with the debtor's other schedules. Not	hing else needs to be reporte	ed on this form.
cred	itors, Schedules D-G. Inclu	all of the people or entities who are also liable for an ide all guarantors and co-obligors. In Column 2, identify the codebtor is liable on a debt to more than one creditor,	he creditor to whom the debt	is owed and each schedule
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jesus Munoz	8990 Viscount A-N #136 El Paso, TX 79925	All creditors	□ D □ E/F □ G
2.2	Jimmie Jack Biffle	c/o Phil Adams, Attorney at Law 100 E. Broadway St. Gainesville, TX 76240	All creditors	□ D □ E/F □ G

Schedule H: Your Codebtors

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Fi	Il in this information to identify the case:				
D	ebtor name York Feedlot, Inc.				
U	nited States Bankruptcy Court for the: DISTRICT OF NE	BRASKA			
C	ase number (if known)			-	
					Check if this is an amended filing
_	fficial Form 207				
Th	tatement of Financial Affairs for N e debtor must answer every question. If more space is ite the debtor's name and case number (if known).				
	art 1: Income				
1.	Gross revenue from business				
	☐ None.				
		or's fiscal year	Sources of revenue		Grace revenue
	Identify the beginning and ending dates of the debto which may be a calendar year	or s riscar year,	Check all that apply		Gross revenue (before deductions and exclusions)
	For year before that:		Operating a business		\$674,028.00
	From 1/01/2015 to 12/31/2015		☐ Other		
	and royalties. List each source and the gross revenue for None.	each separately. D	o not include revenue listed in Description of sources of		Gross revenue from each source (before deductions and
					exclusions)
P	art 2: List Certain Transfers Made Before Filing for B	Bankruptcy			
3.	Certain payments or transfers to creditors within 90 d. List payments or transfersincluding expense reimbursem filing this case unless the aggregate value of all property t and every 3 years after that with respect to cases filed on	nentsto any credite transferred to that c	or, other than regular employed reditor is less than \$6,425. (Th		
	■ None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons f Check all t	or payment or transfer hat apply
4.	Payments or other transfers of property made within 1 List payments or transfers, including expense reimbursem or cosigned by an insider unless the aggregate value of all may be adjusted on 4/01/19 and every 3 years after that we listed in line 3. <i>Insiders</i> include officers, directors, and any debtor and their relatives; affiliates of the debtor and inside	nents, made within Il property transferro with respect to case yone in control of a	year before filing this case or ed to or for the benefit of the in s filed on or after the date of a corporate debtor and their rela	n debts owed sider is less t djustment.) D tives; general	han \$6,425. (This amount o not include any payments partners of a partnership
	■ None.				
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons f	or payment or transfer

5. Repossessions, foreclosures, and returns

Official Form 207

Case 17-40331-SKH Doc 1 Filed 03/13/17 Entered 03/13/17 15:41:11 Page 23 of 38 Document Debtor Case number (if known) York Feedlot, Inc. List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. ☐ None Creditor's name and address **Describe of the Property** Date Value of property **Cornerstone Bank** Machinery, equipment, vehicles and February 2017 \$2,615,164.00 529 Lincoln Ave livestock (see attached list) York, NE 68467-0069 **Axis Capital/Amur Equipment** 2013 Peerless CTSSF53 semi-trailer January 2017 Unknown **Finance** 2012 Peerless CTSSF53 semi-trailer PO Box 2555 2006 Wilkins walking floor trailer Grand Island, NE 68801 2004 Western semi-trailer Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. ☐ None. Case title Status of case Nature of case Court or agency's name and Case number 7.1. Martinez v. York Feedlot, Inc. Worker's **Nebraska Workers'** Pending Doc: 215 No: 1605 compensation **Compensation Court** □ On appeal □ Concluded Cornerstone Bank v. York Civil **York County District Court** Pending Feedlot, et al. □ On appeal 16-209 □ Concluded 8. Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. ■ None Part 4: Certain Gifts and Charitable Contributions List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Description of the gifts or contributions

Dates given

Value

None

Recipient's name and address

Case 17-40331-SKH Doc 1 Filed 03/13/17 Entered 03/13/17 15:41:11 Desc Main Page 24 of 38 Document Case number (if known) Debtor York Feedlot, Inc. Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case. None Description of the property lost and Amount of payments received for the loss **Dates of loss** Value of property how the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ☐ None. Who was paid or who received If not money, describe any property transferred **Dates** Total amount or the transfer? value Address 11.1. John C. Hahn, Attorney at Law Wells Fargo Center 1248 O St., Ste. 800 January Filing fee and retainer 2017 \$5,000.00 Lincoln, NE 68508-1424 **Email or website address** Who made the payment, if not debtor? 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement. None. Name of trust or device Describe any property transferred **Dates transfers** Total amount or were made 13. Transfers not already listed on this statement both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include

None.

Who received transfer? Description of property transferred or Date transfer Total amount or Address payments received or debts paid in exchange was made value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Case 17-40331-SKH Doc 1 Filed 03/13/17 Entered 03/13/17 15:41:11 Page 25 of 38 Document Debtor Case number (if known) York Feedlot, Inc. Address Dates of occupancy From-To Part 8: Health Care Bankruptcies 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? П Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance closed, sold, Address account number instrument before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Do you still Facility name and address Names of anyone with Description of the contents access to it have it?

Case 17-40331-SKH Doc 1 Filed 03/13/17 Entered 03/13/17 15:41:11 Document Page 26 of 38 Debtor Case number (if known) York Feedlot, Inc. Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. ■ None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. **Dates business existed**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Case 17-40331-SKH Doc 1 Filed 03/13/17 Entered 03/13/17 15:41:11 Desc Main Page 27 of 38 Document Debtor Case number (if known) York Feedlot, Inc. Name and address Date of service From-To 26a.1. Larry R. Cox, CPA **Ongoing PO Box 88** Henderson, NE 68371 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. ■ None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? □ No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jesus J. Munoz	1303 Road 19 York, NE 68467	Secretary/Treasurer	
Name	Address	Position and nature of any interest	Period during which position or interest was held
Jimmy Jack Biffle	c/o Phil Adams, Attorney at Law 100 E. Broadway St. Gainesville, TX 76240	President	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor	York Feedlot, Inc.	Document Page 28 of 38		Desc Main
.	No Yes. Identify below.			
	Name and address of recipient	Amount of money or description and val property	lue of Dates	Reason for providing the value
31. With	in 6 years before filing this case, has the	debtor been a member of any consolidat	ed group for tax purposes?	
■	No Yes. Identify below.			
Name	of the parent corporation		Employer Identification nur corporation	mber of the parent
32. With	in 6 years before filing this case, has the No Yes. Identify below.	debtor as an employer been responsible	for contributing to a pension	fund?
Name	e of the parent corporation		Employer Identification nur corporation	nber of the parent
Part 14:	Signature and Declaration			
con 18 l	nection with a bankruptcy case can result in J.S.C. §§ 152, 1341, 1519, and 3571.	ne. Making a false statement, concealing pro n fines up to \$500,000 or imprisonment for up ent of Financial Affairs and any attachments	o to 20 years, or both.	
and	correct.	·		
I de	clare under penalty of perjury that the foreg	oing is true and correct.		
Execute	d on March 13, 2017	-		
	us J. Munoz	Jesus J. Munoz Printed name		
Ü	re of individual signing on behalf of the deb			
Position	or relationship to debtor Secretary/Tro	easurer		
Are addi ☐ No	tional pages to Statement of Financial A	ffairs for Non-Individuals Filing for Bankr	ruptcy (Official Form 207) atta	ched?
■ Yes				

Official Form 207

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To the best knowledge of Debtor, Cornerstone Bank of York, Nebraska has possession of all assets pursuant to receivership order of the District Court of York County.

Machinery/farm equip		Licensed vehicles etc
Bulk Bins Cat 613 Spreader Hay Buster Sprinkler Tow Line Big Bucket Scoop	\$ 2,000,00 \$ 7,000,00 \$ 8,687.00 \$ 1,000.00 \$ 2,500.00	Wilson Grain Trailer \$ 13,538.00 2004 Fontaine Trailer \$ 4,938.00 2014 Ken Worth Feed Truck \$ 150,000.00 2004 Freightliner Semi \$ 10,000.00
JD 8400 JD 8300 JD 4060 Fuel Tanks Franklin Dump Box Rotary Cutter/Shredder Box Scraper Tools Orange Feeder Wagon Air Compressor 953 C Cat	\$ 45,000.00 \$ 38,700.00 \$ 4,000.00 \$ 500.00 \$ 4,938.00 \$ 914.00 \$ 1,372.00 \$ 4,500.00 \$ 200.00 \$ 500.00 \$ 33,300.00	2004 Kenworth Dump Truck \$ 13,538.00 1990 Peterbuilt Manure Truck \$ 45,000.00
Hyndai Payloader* Welder 2013 Big Blade JCB Telahandler* Clark Forklift Blow Hard Machine	\$ 82,000.00 \$ 2,743.00 \$ 12,000.00 \$ 49,000.00 \$ 500.00	TOTAL \$ 237,014.00
TOTAL	\$ 500.00 \$ 301,854.00	

Total Combined Equipment & Vehicle Collateral

\$

538,868.00

Livestock					
Description	Number	Weight	Price#	Value/Hd	Total
			July 8-11-1	Part of the Salvery Salvery	
YFL/JDH 50% YFL/JDH 50% YFL/JDH 50% YFL/JDH 50% YFL/JDH 50%	148 89 54	1,152 1,200 1,153 1,039	1.25 1.15 1.25 1.30 1.30	0 1,440 1,380 1,441 1,351 1,437	203,550 128,271
IN HOSPITAL		1,000	1.20	0 1,200 0	0
TOTAL	489			0	0 0 689,575

Grain & Feed Inve	ntory	<u>UNIT</u>	NUMBER	PRICE	TOTAL
Corn	Bu.	36,339		3.10	112,649
Hay	Ton	91		300.00	27,432
Finisher	Ton	506		319.00	161,494
Starter	Ton	46		281,00	12,794
Auro	Ton	6		1,643.60	9,237
WDG	Ton	788		56.00	44,122
Shucklage	Ton	27,827		36.40	1,012,903
Cobbs	Ton	127		48.00	
TOTAL INVENTOR	<u>Y</u>			40.00	6,090
	_				1,386,721

TOTAL COMBINED COLLATERAL

\$

2,615,164.39

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Nebraska

In re	York Feedlot, I	nc.					Case No.		
]	Debtor(s)		Chapter	7	
	DIS	CLOSUR	E OF COMP	ENSATIO	N OF ATT	TORNEY	FOR DE	EBTOR(S)	
c	Pursuant to 11 U .S.C compensation paid to be rendered on behalf	me within on	ne year before the fi	iling of the pet	ition in bankru _l	ptcy, or agree	d to be paid	to me, for servi	
	For legal service	s, I have agre	ed to accept			\$		4,665.00	
			ment I have receive					4,665.00	
								0.00	
2. T	The source of the con	npensation pa	id to me was:						
	Debtor	Other (specify):						
3. T	The source of compen	nsation to be j	paid to me is:						
	Debtor	Other (specify):						
4. I	I have not agreed	to share the a	above-disclosed con	mpensation wi	th any other per	rson unless th	ey are mem	bers and associa	ates of my law firm.
[☐ I have agreed to s copy of the agree		ve-disclosed compe or with a list of the						my law firm. A
5. I	n return for the above	e-disclosed for	ee, I have agreed to	o render legal s	ervice for all as	spects of the b	ankruptcy c	ease, including:	
b c d	Analysis of the dePreparation and fiRepresentation ofRepresentation of[Other provisions	ling of any pe the debtor at the debtor in	etition, schedules, s	statement of aff ditors and conf	airs and plan w irmation hearin	which may be a	equired; journed hea	-	bankruptcy;
6. E			debtors in any				avoidanc	es, relief from	n stay actions or
				CERTIF	ICATION				
	certify that the foreg ankruptcy proceeding		iplete statement of	any agreement	or arrangemen	nt for payment	to me for re	epresentation of	the debtor(s) in
M	arch 13, 2017			1	s/ John C. Ha	ahn			
	ate				John C. Hahn Signature of Att Wolfe, Snowd Wells Fargo (248 "O" St., Lincoln, NE 6 102-474-1507 Dankruptcy @	n 15068 torney den, Hurd, L Center Ste. 800 68508-1424 Fax: 402-4	74-3170	il, LLP	

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United States Bankruptcy Court District of Nebraska

	District of Flooring		
In re York Feedlot, Inc.	Dahtan(a)	Case No.	
	Debtor(s)	Chapter 7	
VER	IFICATION OF CREDITOR	MATRIX	
· 			
I. the Secretary/Treasurer of the corporati	ion named as the debtor in this case, hereby	verify that the attached list	of creditors is true
_			
and correct to the best of my knowledge.			
Novel 40, 0047	fol loose I Money		
Date: March 13, 2017	/s/ Jesus J. Munoz		
	Jesus J. Munoz/Secretary/Tr	easurer	

Signer/Title

Ag Direct PO Box 2409 Omaha, NE 68103-2409

Aurora Coop PO Box 209 Aurora, NE 68818

Aurora Veterinary Clinic PO Box 224 Aurora, NE 68818

Axis Capital/Amur Equipment Finance PO Box 2555 Grand Island, NE 68802

Bill's Volume Sales, Inc. PO Box 277 Central City, NE 68826

Brown Cow 1509 North E Rd. Phillips, NE 68865

C2C Resources, LLC 56 Perimeter Center East, Ste. 100 Atlanta, GA 30346

Central Credit Services 20 Corporate Hills Dr. Saint Charles, MO 63301-3749

Cornerstone Bank PO Box 69 York, NE 68467

Credit Collection Services 725 Canton St.
Norwood, MA 02062

Culligan of York 207 E. 4th St. York, NE 68467 Dupont Pioneer 1410 Hwy. 34 York, NE 68467

Eakes Office Solutions PO Box 2098 Grand Island, NE 68802-2098

Farm Credit Leasing Services Corp. 600 Hwy. 169, Ste. 300 Minneapolis, MN 55426

Farmers Coop PO Box 263 Dorchester, NE 68343-0263

General Collection Co. 310 N. Walnut PO Box 1423 Grand Island, NE 68802

HireRight PO Box 847891 Dallas, TX 75284-7891

HTR, Inc./Klute Truck Equipment PO Box 7
Bradshaw, NE 68319

Jesus Martinez c/o Andrew D. Hanquist, Attorney at Law PO Box 639 Grand Island, NE 68802-0639

Jesus Munoz 8990 Viscount A-N #136 El Paso, TX 79925

Jimmie Jack Biffle c/o Phil Adams, Attorney at Law 100 E. Broadway St. Gainesville, TX 76240 John Deere Financial PO BOx 4450 Carol Stream, IL 60197-4450

Kelly M. Thomas Attorney at Law 408 N. Platte Ave. York, NE 68467

Kurt Van Thomme, Corporate Counsel Pioneer Hi-Bred International, Inc. 7100 NW 62nd Ave., PO Box 1014 Johnston, IA 50131-1014

Larry Cox, CPA PO Box 88 Henderson, NE 68371

Matheson Tri-Gas, Inc. Dept. 3028, PO Box 123028 Dallas, TX 75312

Matheson Trigas dba Linweld 6901 Cornhusker Hwy. Lincoln, NE 68507

Mead Lumber 1740 Bill Babka Dr. Columbus, NE 68601

Monsanto Company 1506 Hwy. 69 Waco, NE 68460

Monsanto Company Credit Department 800 N. Lindbergh Saint Louis, MO 63167

Nebraska Cattlemen 1010 Lincoln Mall, Ste. 101 Lincoln, NE 68508-2833 Nutrition Services, Inc. PO Box 386 York, NE 68467

Orkin Pest Control PO Box 5264 Grand Island, NE 68802-5264

Penners Tire Auto Inc 910 Lincoln Ave York, NE 68367

Plains Equipment Group PO Box 406 Seward, NE 68434

Principal Financial Group PLIC-SBD Grand Island PO Box 10372 Des Moines, IA 50306-0372

Progressive Northern Insurance PO Box 7247-0112 Philadelphia, PA 19170-0112

RMS PO Box 361625 Browder, KY 42326

Road Builders 1001 S. 7th Street Kansas City, KS 66105

Sahling Kenworth, Inc. 28607 Network Place Chicago, IL 60673-1286

Synchrony Bank/Sam's Club PO Box 530970 Atlanta, GA 30353-0970

The Flower Box 120 West 6th St. York, NE 68467 The Progressive Farmer 9110 W. Dodge Rd., Ste. 100 Omaha, NE 68114-3334

TRS Recovery Services PO Box 6380 Aurora, IL 60598-0380

Truck Center Companies PO Box 27379 Omaha, NE 68127-0379

Verizon PO Box 4002 Acworth, GA 30101

York County Attorney 510 Lincoln Avenue York, NE 68467

York County Treasurer 510 Lincoln Avenue York, NE 68467

York Farm Supply, LLC PO B ox 592 York, NE 68467

York Heating Air Conditioning, Inc. PO Box 303 York, NE 68467

York News Times PO Box 279 York, NE 68467-0279

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United States Bankruptcy Court District of Nebraska

In re	York Feedlot, Inc.		Case No.	
		Debtor(s)	Chapter	7
	CORPO	RATE OWNERSHIP STATEMENT	(RIILE 7007 1)	
	COMO	RITE OWNERSHII STITEWENT	(RCLL 7007.1)	
recusa (are) c	al, the undersigned counsel for corporation(s), other than the de	cy Procedure 7007.1 and to enable the J York Feedlot, Inc. in the above caption btor or a governmental unit, that directly terests, or states that there are no entities	ned action, certify y or indirectly ov	ies that the following is a vn(s) 10% or more of any
■ Noi	ne [Check if applicable]			
March	n 13, 2017	/s/ John C. Hahn		
Date		John C. Hahn 15068		
		Signature of Attorney or Litig	gant	
		Counsel for York Feedlot, In		
		Wolfe, Snowden, Hurd, Luers &	& Ahl, LLP	
		Wells Fargo Center 1248 "O" St., Ste. 800		
		Lincoln, NE 68508-1424		
		402-474-1507 Fax:402-474-3170	0	

bankruptcy@wolfesnowden.com